

# Treeno QuickBooks Connector

## So Simple, So Easy

“Filing is as easy as clicking a button. Files are auto-filed and labeled without any manual tagging. This has streamlined the filing process for the accounts payable personnel. Permissioned users from other departments can access the files directly from Treeno without having to call into accounting or having access to QuickBooks®. Our process is much more efficient, saving us money and time.”

**Dana Lariviere**  
President and CEO  
of Chameleon Group

## Treeno Auto Files Documents

Thousands of organizations large and small manage their finances with QuickBooks®. The ability to quickly access customer and vendor documents is critical for customer service and reducing costs. Now Treeno QuickBooks® Connector integration allows QuickBooks® users to file and retrieve customer and vendor related documents with one click of a mouse. No more searching through file cabinets or nested electronic files.

### Features include:

- Auto-indexing and retrieval of documents related to the QuickBooks® file being viewed
- One click launches Treeno using single sign-on
- Works with SaaS and In-house deployments
- Designed to work with individual companies or multiple QuickBooks® files
- Works with any scanner or scanning-capable copy machine
- Documents can be scanned to an inbox in Treeno or quickly routed using bar codes
- Electronic files can be dragged and dropped to the upload button

## Treeno QuickBooks® Highlights

- One click from QuickBooks® retrieves customer and vendor documents
- One click from QuickBooks® indexes customer and vendor documents without the double entry of information
- Use Treeno for multiple business functions like human resources, marketing, sales and more

