

## OVERVIEW

# Treeno Enterprise Document Management Real Estate & Title Companies

"We obtain closing documents from lenders around the country and prepare them for the closing to meet individual guidelines. We search titles, research mortgages, taxes—all the specifics to do with a piece of property. Our biggest problem was paper overload. With each purchase transaction of real estate that we handle, 100-250 pieces of paper are generated and stored in our office. We were trying to keep two year's files on site and ten years off site. Using the Treeno system, internal processes that once required hours and literally hundreds of pieces of paper are now reduced to a handful of easy steps."

**Susan Contos**  
General Manager  
Accurate Title

A real-estate or title services company processes tens of thousands of physical documents each year including rental applications, affidavits, assignments and liens, purchase agreements, warranty deeds, real estate disclosure forms, HR forms and more. Paper overload is a significant challenge. The majority of this information is handled and stored through manual processes. To maintain a competitive advantage, agencies need quick and easy access to transaction and business files from existing applications along with the ability to easily review, audit, and provide transaction files to MLS, RMS and TMS systems.

---

## Discover the Power of Treeno Enterprise Document Management (EDM)

Treeno EDM is an easy-to-use and extremely powerful integrated content, document and workflow management system that enables insurance organizations like yours to capture, organize and share any type of digital or paper-based document within a secure, central repository. System deployment is effortless, document retrieval is instant, integration with existing applications is seamless and the Treeno system can scale to support as few or as many users as your organization requires.

Treeno empowers your insurance organization to improve client satisfaction through streamlined operations, improved efficiency, reduced costs and simplified audit preparation.

---

## Transform Your Organization

Deploying and operating a document management system should be as simple and effortless as using familiar business applications. The unique flexibility of the Treeno architecture promotes seamless integration with virtually any existing productivity application including MLS, RMS and TMS systems, ensuring quick user adoption, minimal training efforts and streamlined, 24/7 access to content.



## Improve Information Access for Remote Workers

Treno EDM enables agents and staff to gain secure access to critical documents regardless of their geographic location using a standard Internet connection. This unique capability enables agents and office staff members to improve productivity and enhance customer service quality.

## Ensure Document Integrity and Security

The ability to track and control specific versions of customer sensitive information is absolutely paramount. Treno EDM stores all of your information in a highly secure repository and includes comprehensive audit trail capabilities such as task date/ time stamp, task originator/description, and related document activities such as who worked on/reviewed the document. Treno customers can virtually eliminate any possibility that documents stored in their system will be altered without detection, ensuring undisputed authenticity of records. And, integrated notification capabilities inform users when relevant content within the repository is updated.

Disaster recovery is also greatly improved, as items previously managed via fax, mail, and other paper means are now stored in the Treno repository. With Treno EDM, documents of all types can be backed up in a secure fashion and are protected from theft, accidental loss, or destruction.

### Real Estate and Title Companies rely on Treno to:

- Expedite and improve accuracy of closings
- Enable productivity tracking and accountability, ensuring turnaround requirements are always met
- Reduce operating costs (storage, retrieval, photocopying, and administration)
- Reduce demand for physical space
- Streamline integration with existing management systems including MLS, RMS and TMS
- Simplify enterprise wide access to critical documents including remote workers
- Improve operational efficiency with minimal disruption
- Improve information security
- Ease the burden of regulatory compliance
- Increase sales and improve customer service quality

### ABOUT TRENO SOFTWARE

Established in 2002, Treno Software is a leader in the Enterprise Document Management (EDM) industry. Treno Software's mission is to provide their customers with operational workflow efficiencies and measureable return on investment (ROI) through the fast installation and implementation of their fully secure, highly reliable, and easy-to-use, web-based Enterprise Document Management (EDM) Software Solution.

To learn how Treno can help you— call **800.528.5005** or visit us on the web at **[trenosoftware.com](http://trenosoftware.com)**.